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E-File: September 13, 2010

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17 Attorneys for Reorganized Debtors

18 **UNITED STATES BANKRUPTCY COURT**

19 **DISTRICT OF NEVADA**

20 In re:

21 THE RHODES COMPANIES, LLC, aka  
 22 "Rhodes Homes, et al."<sup>1</sup>  
 23 Debtors.

24 Case No.: BK-S-09-14814-LBR  
 25 (Jointly Administered)

26 Chapter 11

27 Hearing Date: N/A  
 28 Hearing Time: N/A

Affects:

29  All Debtors  
 30  Affects the following Debtor(s):

31 Rhodes Homes Arizona, LLC; Rhodes  
 32 Arizona Properties, LLC; and Elkhorn  
 33 Investments, Inc.

34 \_\_\_\_\_  
 35 <sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, if  
 36 applicable, are: Heritage Land Company, LLC (2918); The Rhodes Companies, LLC (3060); Rhodes Ranch  
 37 General Partnership (1760); Tick, LP (0707); Glynda, LP (5569); Chalkline, LP (0281); Batcave, LP (6837);  
 38 Jackknife, LP (6189); Wallboard, LP (1467); Overflow, LP (9349); Rhodes Ranch Golf and Country Club (9730);  
 39 Tuscany Acquisitions, LLC (0206); Tuscany Acquisitions II, LLC (8693); Tuscany Acquisitions III, LLC (9777);  
 40 Tuscany Acquisitions IV, LLC (0509); Parcel 20 LLC (5534); Rhodes Design and Development Corp. (1963); C&J  
 41 Holdings, Inc. (1315); Rhodes Realty, Inc. (0716); Jarupa LLC (4090); Elkhorn Investments, Inc. (6673); Rhodes  
 42 Homes Arizona, LLC (7248); Rhodes Arizona Properties, LLC (8738); Tribes Holdings LLC (4347); Six Feathers  
 43 Holdings, LLC (8451); Elkhorn Partners, A Nevada Limited Partnership (9654); Bravo Inc. (2642); Gung-Ho  
 44 Concrete, LLC (6966); Geronimo Plumbing, LLC (6897); Apache Framing, LLC (6352); Tuscany Golf Country  
 45 Club, LLC (7132); Pinnacle Grading, LLC (4838).

1 **NOTICE OF INTENT TO TRANSFER MISCELLANEOUS PERSONAL PROPERTY IN**  
2 **CONNECTION WITH REORGANIZED DEBTORS' MOTION FOR AN ORDER (A)**  
3 **APPROVING THE SALE OF CERTAIN OF THE DEBTORS' ARIZONA ASSETS**  
4 **FREE AND CLEAR OF ALL LIENS, CLAIMS, INTERESTS AND ENCUMBRANCES**  
5 **PURSUANT TO SECTION 363(F) OF THE BANKRUPTCY CODE, ETC.**

6 **[RE: Docket No. 1212]**

7 **PLEASE TAKE NOTICE THAT** this notice is being sent to you in connection with the  
8 sale of certain assets located in Arizona to the Rhodes Entities as sets forth in that *Reorganized*  
9 *Debtors' Motion for an Order (A) Approving the Sale of Certain of the Debtors' Arizona Assets*  
10 *Free and Clear of All Liens, Claims, Interests and Encumbrances Pursuant to Section 363(f) of*  
11 *the Bankruptcy Code, (B) Approving the Assumption and Assignment of Executory Contracts*  
12 *Thereto; and (c) Granting Related Relief* [Docket No. 1212] (the "Arizona Asset Sale Motion");

13 **PLEASE TAKE FURTHER NOTICE** that in connection with the transfer of the assets  
14 under the Asset Transfer Agreement,<sup>2</sup> which Asset Transfer Agreement was approved by the  
15 Bankruptcy Court, the Arizona Debtors intend to transfer those miscellaneous items of personal  
16 property listed on Exhibit A hereto; and

17 **PLEASE TAKE FURTHER NOTICE**, that if you have any objection to the transfer of  
18 the personal property to the Rhodes Entities listed on Exhibit A hereto, you **must file your**  
19 **objection within 15 days of service of this Notice** or else the Arizona Debtors shall be  
20 authorized to transfer those assets to the Rhodes Entities.

21 DATED this 13th day of September, 2010.

22 **LARSON & STEPHENS**

23 /s/ Zachariah Larson, Esq.  
24 Zachariah Larson, Bar No. 7787  
25 Kyle O. Stephens, Bar No. 7928  
26 810 S. Casino Center Blvd., Suite 104  
27 Las Vegas, NV 89101  
28 702/382.1170  
Atorneys for Reorganized Debtors

29  
28 <sup>2</sup> Terms that are not defined herein or on Exhibit A shall have the meaning ascribed to them in the Arizona Asset  
Sale Motion.

## Exhibit A

1. All unencumbered construction materials that are owned by the Arizona Debtors in Arizona or located on the property to be transferred to the Purchaser under the Asset Transfer Agreement shall be transferred on an as-is, where is, quitclaim basis upon the Closing.
2. All furnishings and personal property located inside any of the model homes being transferred to the Purchaser under the Asset Transfer Agreement shall be transferred on an as-is, where is, quitclaim basis upon the Closing.

**LARSON & STEPHENS**  
**110 S. Casino Center Blvd., Suite 104**  
**Las Vegas, Nevada 89101**  
Tel: (702) 382-1170 Fax: (702) 382-1169

**CERTIFICATE OF SERVICE**

- 1       1. On the 13th day of September 2010, I served the following document(s):
  - 2           a. **NOTICE OF INTENT TO TRANSFER MISCELLANEOUS PERSONAL  
3           PROPERTY IN CONNECTION WITH REORGANIZED DEBTORS'  
4           MOTION FOR AN ORDER (A) APPROVING THE SALE OF CERTAIN  
5           OF THE DEBTORS' ARIZONA ASSETS FREE AND CLEAR OF ALL  
6           LIENS, CLAIMS, INTERESTS AND ENCUMBRANCES PURSUANT TO  
7           SECTION 363(F) OF THE BANKRUPTCY CODE, ETC. [RE: DOCKET  
8           NO. 1212]**
- 9       2. I served the above-named document(s) by the following means to the persons as listed  
10      below:  
11      *(check all that apply)*
  - 12       ■       a. **United States mail, postage fully prepaid**  
13       *(List persons and addresses. Attach additional paper if necessary)*

14      *The Parties that have executed the Confidentiality Agreement for Arizona Assets*

- 15      3. I served the above-named document(s) by the following means to the persons as listed  
16      below:  
17      *(check all that apply)*
  - 18       ■       a. **ECF System** *(You must attach the "Notice of Electronic Filing", or list all persons  
19       and addresses and attach additional paper if necessary)*

**I declare under penalty of perjury that the foregoing is true and correct.**

Signed on (date): September 13, 2010

Sophia L. Lee                            /s/  
(Name of Declarant)

Sophia L. Lee  
(Signature of Declarant)

**09-14814-lbr Notice will be electronically mailed to:**

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In re: The Rhodes Companies, LLC

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